

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):31/07/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC International Holdings Limited	
Date Submitted	02/08/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code: $\underline{00}$	248 Des	cription:	Ordinary	Shares	
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	2,0	000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)			0		0
Balance at close of th	e month	2,0	000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code:	Des	cription:			
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month				
Increase/(decrease)					
Balance at close of th	e month				

2. Preference Shares

Stock code:D	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	505,784,524				
Increase/ (decrease) during the month	0				
Balance at close of the month	505,784,524				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
(/ /)						
shares						
(Note 1)						
(,						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		To	tal A (Ordin	ary charge)		
		10	(Droforo	nai y shares)		
			(Fielele	The shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise of				
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Committee (i.e. Committee)	nto Change of the I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1 X		
			(Prefere	nary shares) ence shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2	-	
	-	
	-	
	-	
shares (Note 1)		
3.		
<i>J.</i>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	ner Movements i Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable		Type of Issue			F	For Main Bo	No s iss di	o. of new hares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) Issue and allotment (-/-/-) date: (dd/mm/yyyy) EGM approval date: (-/-/-) EGM approval date: (-/-/-) Generation Class of shares Class of shares									
Adda: (d/mm/yyyy) date: (d/mm/yyyy) EGM approval date: (-/-/-) S. Scrip dividend At price: State shares Class of shares repurchased (Note 1) C. Repurchase of shares Class of shares (d/mm/yyyy) EGM approval date: (///) Class of shares Redemption of shares Class of shares Class of shares issuable (d/mm/yyyy) EGM approval date: (Note 1) Issue and allotment issue At price: State issue Class of shares issuable (Mate: (Image: Class of shares issuable (Image: <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>									
5. Scrip dividend At price: State currency (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1)						(-/-/-)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	5.	Scrip dividend	At price:		EGM approval date: (dd/mm/yyyy)	(-/-/-))		
6. Repurchase of shares Cancellation date: (/ /) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) 8. Consideration issue At price: State currency EGM approval date: (/ /) 8. Consideration attrice Essue and allotment date: (/ /)) EGM approval date: (/ /)									
6. Repurchase of shares Cancellation date: (/ /) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) 8. Consideration issue At price: State currency EGM approval date: (/ /) 8. Consideration attrice Essue and allotment date: (/ /)) EGM approval date: (/ /)									
6. Repurchase of shares Cancellation date: (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (//) (dd/mm/yyyy) Class of shares				 			_		
Class of shares	6.				Cancellation date:	(/ /)		
7. Redemption of shares Redemption date: $(///)$ 8. Consideration issue At price: State currency Class of shares issuable (///) Issue and allotment date: $(///)$ Base and allotment date: $(///)$ EGM approval date: $(///)$ Base and allotment date: $(///)$ EGM approval date: $(///)$					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date: $(///)$ 7. Redemption of shares Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 8. Consideration issue State currency Issue and allotment date: $(dd/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) State 8. Consideration At price: State issue At price: State EGM approval date: (/ /) EGM approval date: (/ /)							-		
Bow approval date: (dd/mm/yyyy) (dd/mm/yyyy)	7.				Redemption date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)									
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (//)							_		
Loni uppio un duto.	8.		At price:			(/ /)		
						(/ /)		

		I	For Main Boar	d and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Total E. (0	Ordinary share	s) -	
			eference share		-
			(Other clas	s) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
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Submitted by: <u>Wu Kwok Lam</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.